



ROADWAYS INDIA LIMITED

Registered & Corporate Office : Plot No. 53-A/8, Rama Road Industrial Area, New Delhi-110015

+011-47192065 / 47192066 / 47192067

✉ corporate@roadwaysindia.com 🌐 www.roadwaysindia.com

CIN : L63090DL1987PLC319212

26th May, 2026

Scrip Code : Roadways Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070	Scrip Code No : 28160 The Calcutta Stock Exchange 7, Lyons Range Kolkata-700001
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Sub: Outcome of Board Meeting

Dear Concern,

We write to inform you that the board in its meeting held on today, approved the following:

- 1) Audited Financial Results for the fourth Quarter and year ended on 31stMarch, 2026 (enclosed as Annexure A)
- 2) Audit Report as submitted by the Statutory Auditor of the Company. (enclosed as Annexure B)

The Board meeting commenced at 04:00 P.M. and concluded at 4:30 P.M
Kindly take this on your records and acknowledge the same.

Thanking you,

Yours faithfully,
For Roadways India Limited

Deeksha Bajaj
Company Secretary & Compliance Officer
Encl: as above



G K C & COMPANY

____CHARTERED ACCOUNTANTS____

Independent Auditor's Report on Audited Standalone Quarterly and Year to Date Financial Results of Roadways India Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
Roadways India Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone financial results of **Roadways India Limited** ("the Company") for the quarter and year ended 31st March 2026 ("the Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

I. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

II. Give a true and fair view in conformity with the recognition and measurement principles laid down in The applicable Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter and year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Statement under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Head Office: 91-F, Indra Nagar (Rasulpur), Post- Shivpuri New Colony, Gorakhpur (U.P.)-273016
Branch Office: 69, 4th Floor, Office No.403, Vijay Block, Laxmi Nagar, Delhi- 110092
Mobile No: 09718256673, **Landline No:** 0551-4072825, **E-mail:** cagkchaurasia@gmail.com



G K C & COMPANY

____ CHARTERED ACCOUNTANTS ____

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the audited standalone annual financial statements. The Company's Board of Directors are responsible for the preparation of the Statement that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.



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G K C & COMPANY

____CHARTERED ACCOUNTANTS____

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

• Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

• Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation and disclosures.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a Statement that we have complied with relevant ethical requirement regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended 31st March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For G K C & COMPANY

FRN: 020559C

(Chartered Accountants)



CA Gaurav Kumar Chaurasia

(Partner)

M. No. 424360

UDIN: 26424360QLVRA7667

Date: 26.05.2026

Place: New Delhi

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**ROADWAYS INDIA LIMITED**

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CIN No: L63090DL1987PLC319212

Statement of Assets and Liabilities as on 31st Mar 2026

(In Lakhs)

Particulars		As on 31.03.2026 Audited	As on 31.03.2025 Audited
A	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	305.17	254.09
	(b) Other intangible assets	0.24	0.40
	(c) Financial assets		
	(i) Investments	1.46	1.58
	(iii) Other financial assets	2.06	1.94
	Sub-total - Non-Current Assets	308.93	258.01
2	Current assets		
	(a) Financial assets		
	(i) Trade receivables	1,180.00	959.08
	(ii) Cash and cash equivalents	4.31	3.91
	(iii) Bank balances other than (ii) above	92.59	98.52
	(iv) Other Bank Balances	1,063.38	1,960.74
	(v) Other financial assets	8.71	8.71
	(b) Current Tax Assets	97.99	116.26
	(c) Other Current Assets	87.43	122.01
	Sub-total - Current Assets	2,534.41	3,269.22
	TOTAL - ASSETS	2,843.33	3,527.22
B	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	352.02	352.02
	(b) Other equity	2,250.37	2,129.01
	Sub-total - Shareholders' funds	2,602.39	2,481.03
	LIABILITIES		
1	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	36.62	804.57
	(b) Provisions	3.54	3.03
	(c) Deferred tax liabilities (net)	12.19	11.93
	Sub-total - Non-current liabilities	52.35	819.53
2	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	0.00	58.20
	(ii) Trade Paybles	118.27	107.59
	(iii) Other financial liabilities	25.63	14.07
	(b) Other current liabilities	44.69	46.80
	Sub-total - Current liabilities	188.59	226.66
	TOTAL - EQUITY AND LIABILITIES	2,843.33	3,527.22

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Statement of Audited Financial Results for the Quarter/ Year ended 31st Mar, 2026

(Rs. In Lacs)

S.No	Particulars	Quarter ended			Year Ended	
		31st Mar, 2026 Audited	31st Dec 2025 Unaudited	31st Mar, 2025 Audited	31st March, 2026 Audited	31st March, 2025 Audited
	Income					
1	a) Revenue from operations	1650.74	1397.69	1575.81	6,126.06	5,882.86
2	b) Other Income	17.57	35.2	34.48	120.00	133.45
3	Total income	1,668.31	1,432.89	1,610.29	6,246.06	6,016.31
	Expenses					
4	a) Operating expenses	1501.42	1246.36	1419.94	5,532.03	5,310.58
	b) Employee benefit expense	69.54	65.69	62.19	261.09	250.26
	c) Finance cost	5.28	19.15	17.23	59.03	71.74
	d) Depreciation and amortisation expense	16.77	16.41	15.92	64.27	64.23
	e) Other Expenditure	40.95	47.63	36.35	167.34	161.61
	Total expenses	1,633.96	1,395.24	1,551.64	6,083.77	5,858.43
5	Profit/(Loss) from operations before exceptional items (3-4)	34.35	37.65	58.65	162.29	157.88
6	Exceptional Items					
7	Profit/(Loss) from ordinary activities before tax (5-6)	34.35	37.65	58.65	162.29	157.88
8	Profit/(Loss) before tax (6+7)	34.35	37.65	58.65	162.29	157.88
9	Tax expense					
	(1) Current Tax	8.39	8.96	15.38	40.67	42.50
	(2) Deferred Tax	0.05	0.33	(0.56)	0.25	(2.42)
10	Net Profit/ (Loss) from ordinary activities after tax (8-9)	25.91	28.36	43.83	121.36	117.81
11	Other Comprehensive Income					
	A (i) Items that will not be reclassified to profit or loss					
	(ii) Income tax relating to items that will not be reclassified to profit or loss					
	B (i) Items that will be reclassified to profit or loss					
	(ii) Income tax relating to items that will be classified to profit or loss					
12	Total Comprehensive Income for the period (XIII+XIV)(Comprising Profit (Loss) and Other Comprehensive Income for the period)					
13	Paid Up Equity Share Capital (Face Value of Rs.10/- each)	352.02	352.02	352.02	352.02	352.02
14	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					
15	Earning Per Share (of Rs.10/- each) (not annualised)					
	a) Basic	0.74	0.81	1.25	3.45	3.35
	b) Diluted	0.74	0.81	1.25	3.45	3.35

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Notes:-

- 1) The above Financial Results of the Company were reviewed and approved by the Audit Committee and taken in record by the Board of Directors at its meeting held on 26th May 2026.
- 2) This statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules,2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting standard practices and policies to the extent applicable. Beginning April 1,2017, the Company has for the time adopted Ind AS with a transition date of April 1, 2017.
- 3) The above results have been reviewed by the Statutory Auditors of the Company.
- 4) The Company has only one segment i.e. Transport. Hence segment reporting under Ind AS 108 is not required.
- 5) The figure of the previous period has been regrouped/reclassified accordingly.

Place : New Delhi

Date : 26.05.2026



Amit Goyal

AMIT GOYAL
(Managing Director)



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CASH FLOW STATEMENT FOR THE PERIOD ENDED 31st MARCH 2026

(Figures in Lakhs)

Particulars	2025-26		2024-25	
	Audited		Audited	
A Cash Flow from Operating Activities				
Net profit before Tax & Extraordinary items		162.29		157.88
Adjustments for:				
Depreciation	64.27		64.23	
Interest & Finance Charges	59.03		71.74	
Profit on Sale of Property & Investment	0.02		0.00	
Interest Income	-118.57		-133.45	
Dividend Income	-0.01	4.75	0.00	2.53
Operating Profits before working Capital changes		167.04		160.41
Adjustments for:				
Trade & other receivables	-220.92		106.72	
Trade & other Payables	9.07	-44.80	-0.12	106.60
Cash generated from operations		122.24		267.01
Direct Taxes paid	-40.67		-42.50	
Interest received	118.57	77.90	133.45	90.95
Cash Flow before extra ordinary items		33.09		357.96
Extraordinary items		0		0
Net Cash from operating activities (A)		33.09		357.96
B Cash Flow from Investing Activities				
Purchase of Fixed Assets		-122.69		-1.80
Sale of Fixed Assets		7.50		0.23
Change in Loans & Advances		52.84		-8.52
Dividend Income		0.01		0.00
Purchase of Shares		0.00		0.00
Profit on Sale of Property & Investment		-0.02		0.00
Net Cash used in investing activities (B)		-62.36		-10.08
C Cash Flow from Financing Activities				
Proceeds from Bank Borrowings		0.00		0.00
Interest & Finance Charges		-59.03		-71.74
Hire Purchase Finance Liabilities		43.62		-78.93
Unsecured Loans		-858.20		0.00
Net Cash used in Financing Activities (C)		-873.61		-150.67
Net Increase in Cash and Cash equivalents (A+B+C)		-902.88		197.20
Cash & Cash Equivalents at beginning of the period		2063.17		1865.97
Cash & Cash Equivalents at close of the period		1160.28		2063.17
		1160.28		2063.17

For and on behalf of the Board of Directors

PLACE: NEW DELHI

DATE : 26.05.2026

*Amit Goyal*

AMIT GOYAL

(Managing Director)



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May 26, 2026

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Sub: Declaration on Audit Report with Unmodified Opinion

Dear Sir,

This is to confirm that M/s G K C & Company, Chartered Accountants (FRN: 020559C), the Statutory Auditors of the Company, have issued the Audit Report with an unmodified opinion on the standalone financial results of the Company for the year ended March 31, 2026, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Kindly take this declaration on record.

Thanking You,
Yours Faithfully,

For **Roadways India Limited**

For Roadways India Limited

Amit Goyal
Amit Goyal
Director
DIN: 02614232

Director